



ENTERED
09/28/2020

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

HORNBECK OFFSHORE SERVICES, INC., *et al.*,¹

Reorganized Debtors.

)
) Chapter 11
)
) Case No. 20-32679 (DRJ)
)
) (Jointly Administered)
)
) **Re: Docket No. 311 and 313**

**ORDER (A) DISMISSING THE CHAPTER 11 CASE OF
HOS WELLMAX SERVICES, LLC, AND (B) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)² of the above-captioned reorganized debtors and debtors in possession (collectively, the “Reorganized Debtors”) for entry of an order (this “Order”) (a) dismissing the chapter 11 case of HOS WELLMAX Services, LLC (“WELLMAX”), individually captioned as 20-32016 (DRJ), and (b) granting related relief, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Reorganized Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Reorganized Debtors’

¹ Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://cases.stretto.com/hornbeck>. The location of the Debtors’ service address is: 8 Greenway Plaza, Suite 1525, Houston, Texas 77046.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. WELLMAX's chapter 11 case individually captioned 20-32016 (DRJ) in the United States Bankruptcy Court for the Southern District of Texas shall be dismissed pursuant to sections 105(a), 305(a) and 1112(b) of the Bankruptcy Code.

2. WELLMAX shall pay all fees due and payable pursuant to 28 U.S.C. § 1930(a)(6)(A) and (B) in connection with its chapter 11 case. This Court shall retain jurisdiction to enforce payment of fees assessed under 28 U.S.C. § 1930(a)(6)(A) and (B).

3. Notwithstanding section 349 of the Bankruptcy Code, this Order and all prior orders of this Court shall survive dismissal of WELLMAX's chapter 11 case.

4. The Reorganized Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

5. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: September 23, 2020.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE